

# Executive Professional Development

## Series for Excellence in Financial Management

### HIGHLIGHTS

You will:

- Learn how to understand and interpret financial statements.
- Be able to make better informed financial decisions.
- Improve your ability to prepare the financial portion of a business case.

**Format** | Online

**Fee** | \$1,680 + HST

### OVERVIEW

Financial information can be most helpful to drive decision-making or measure results. Understanding how financial information is collected and what it is and is not telling you takes some skills. This Series for Excellence in Financial Management has been created by a professional accountant who regularly works with businesses and organizations. The seminars included are focused on the topics most managers should understand.

Seminars can be taken individually or complete all four to receive your certificate of completion for the **Series for Excellence in Financial Management**.

### COURSES

Facilitator: Debi Peverill, CPA, CA

#### Understanding Financial Statements

November 6 - 7, 2025 (Online)

Learn how to understand and interpret financial statements. The mysteries of accounting terminology will be revealed. Deepen your understanding of balance sheets and income statements.

#### Operational Budgets

December 4 - 5, 2025 (Online)

Budgets are a powerful tool to drive financial performance, provided they are done right. Understanding how budgets should be prepared, reviewed and compared to actual results will make the budget process in your organization more efficient.

#### Financial Forecasting

January 8 - 9, 2026 (Online)

Forecasting is a delicate balance of extrapolating from the past and predicting the future. For businesses the ability to build financial forecasts is key to business planning. Participants will learn when a forecast is the tool to use and how to prepare the financial portion of a business case.

#### Financial Decision-Making

February 5 - 6, 2026 (Online)

We all have to make financial decisions in business. The hardest part can be figuring out how to approach it, what information do we need and how do we prepare the analysis. What numbers should we crunch? This session will help participants with an approach to making business decisions.

*All courses are online 9 am - 1 pm (Atlantic, Halifax local time)*